

October

IN REVIEW

Market Statistics

| | Returns | |
|---|---------|--------------|
| | Month | Year-to-date |
| S&P 500 | 8.10% | -17.70% |
| Dow Jones Industrial Average | 14.07% | -8.42% |
| MSCI EAFE | 5.38% | -22.74% |
| Barclays Intermediate Government/Credit | -0.44% | -10.02% |

| | Yield/Price | |
|-----------------------|-------------|------------|
| | 12/31/2021 | 10/31/2022 |
| 2-Year U.S. Treasury | 0.73% | 4.48% |
| 10-Year U.S. Treasury | 1.52% | 4.05% |
| Gold | \$1,831.00 | \$1,636.20 |
| WTI Crude Oil | \$75.21 | \$86.53 |

October Highlights

- » Stocks globally showed significant strength during the month, and the Dow Jones Industrial Average in particular posted its best monthly performance in decades.
- » Bond yields increased month-over-month, as the inversion between two and ten year U.S. Treasury notes continued.
- » The Federal Reserve's efforts to reign in inflation without causing a recession, along with the strong dollar, once again held the spotlight. Political and fiscal gyrations in the United Kingdom also were a focus.

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